

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:	§	Chapter 11
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (DRJ)
Debtors. <sup>1</sup>	§	(Jointly Administered)
	§	Re: Docket Nos. 1260 and 1301

**NOTICE OF FILING OF REVISED  
PROPOSED ORDER FOR SUPPLEMENT AND REQUEST FOR  
EMERGENCY RELIEF WITH RESPECT TO MOTION OF DEBTORS  
FOR AUTHORITY TO ENTER INTO LEASE AND RELATED AGREEMENTS**

**PLEASE TAKE FURTHER NOTICE** that on October 4, 2023, Core Scientific, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), filed the *Supplement and Request for Emergency Relief with Respect to Motion of Debtors for Authority to Enter Into Lease and Related Agreements* (Docket No. 1301) (the “**Supplement**”), with a proposed order granting the relief requested in the Supplement attached thereto as Exhibit A (the “**Initial Proposed Order**”).

**PLEASE TAKE FURTHER NOTICE** that the Debtors hereby submit a revised proposed order granting the same relief requested in the Supplement, attached hereto as Exhibit A (the “**Revised Proposed Order**”), which removes Exhibit B from the Revised Proposed Order and adds the fully executed and compiled agreements for Exhibits 1 through 5 to the Revised

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

Proposed Order. A redline of the Revised Proposed Order marked against the Initial Proposed Order reflecting the removal of Exhibit B in the Initial Order is attached hereto as **Exhibit B**.

**PLEASE TAKE FURTHER NOTICE** that a hearing to consider the Supplement and entry of the Revised Proposed Order is scheduled for October 10, 2023 at 1:00 p.m. (prevailing Central Time) before the Honorable David R. Jones, United States Bankruptcy Judge for the Southern District of Texas, Houston Division.

*[Remainder of Page Intentionally Left Blank]*

Dated: October 5, 2023  
Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez  
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-and-

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*Attorneys for Debtors  
and Debtors in Possession*

**Certificate of Service**

I hereby certify that on October 5, 2023, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

*/s/ Alfredo R. Pérez*  
Alfredo R. Pérez